

For Ever LTD Balance Sheet				
Grouping Name/Sector Note	2017	2016	Var	2015
	NIS ,000	NIS ,000	NIS ,000	NIS ,000
Note 1 : Cash & Cash Equivalents				
Banks	20,773	3,905	16,868	39,152
Petty Cash	(5,252)	(4,699)	(553)	11,917
Total Cash & Cash Equivalents	15,521	(794)	16,315	51,069
Note 2 : Receivables				
Customers	110,423	14,313	96,110	286,793
Employees	2,474		2,474	
Total Receivables	112,896	14,313	98,584	286,793
Note 3 : Inventories				
Raw Materials	(4,881)	(3,098)	(1,783)	(4,225)
Packing	37,890	(292)	38,182	114,729
Finished & intermediate products	(1,220)	(775)	(446)	(1,056)
Total Inventories	31,788	(4,165)	35,953	109,448
Note 4 : Total INVESTMENTS				
Long Term Inv	11,939		11,939	33,894
Total B	11,939		11,939	33,894
Total INVESTMENTS	11,939		11,939	33,894
Note 5 : Total PROPERTY				
Land & Buildings	(290)	(712)	422	(705)
Machinery	307,461	2,716	304,745	916,052
Equipment	64		64	
Cars & forklifts	159		159	
Computers & Office Equipment	20		20	
Total Cost	307,414	2,003	305,410	915,347
Land & Buildings	198,284	4,303	193,980	576,703
Machinery	8,791	6,024	2,767	7,915
Total Accumulated Depreciation	207,075	10,328	196,747	584,617
Total PROPERTY	100,339	(8,324)	108,663	330,730
Note 6 : Short Term Loans				
Banks \$	779	3,591	(2,812)	10,746
Banks Euro	11,559		11,559	13,248
Total Short Term Loans	12,338	3,591	8,747	23,994
Note 7 : Creditors & Accruals				
Suppliers	33,091	5,146	27,945	91,700
Accrued Expenses	6,264		6,264	6,408
Government	4,871	(157)	5,028	15,184
Total Creditors & Accruals	44,227	4,989	39,238	113,291
Note 8 : Total LONG TERM LIABILITIES				
Banks	16,575	5,461	11,114	29,923
Total Long Term Debt	16,575	5,461	11,114	29,923
Total LONG TERM LIABILITIES	16,575	5,461	11,114	29,923

Analysis of Customers Performance year 2017

29/04/2018

Grouping Cost Center\Sector	1-- Total Sales	% of Total	20- Materials	Cost of Sales Other	Gross Profit	% of Total	% of Rev'	3-- Total Marketing and G&A	Net Profit (Loss)	62- Receivabl es	Operating Cash Flow
City 1	4,137	10%	1,182		2,955		71%		2,955	4,669	(1,714)
Total for City 1	4,137	10%	1,182		2,955		71%		2,955	4,669	(1,714)
City 2	3,590	9%	590		3,000		84%		3,000	3,293	(293)
Total for City 2	3,590	9%	590		3,000		84%		3,000	3,293	(293)
City 3	3,030	8%	1,312		1,718		57%		1,718		1,718
Total for City 3	3,030	8%	1,312		1,718		57%		1,718		1,718
City 4	2,551	6%	1,936		614		24%		614		614
Total for City 4	2,551	6%	1,936		614		24%		614		614
Other Local Market	10,130	25%	6,325		3,805		38%	1,866	1,939		1,939
Total for Other Local Market	10,130	25%	6,325		3,805		38%	1,866	1,939		1,939
Total for Local Market	23,437	59%	11,345		12,092		52%	1,866	10,226	7,962	2,264
ABC New York	3,100	8%	2,782		318		10%		318	(78)	396
DEF Boston	3,320	8%	3,532		(212)		-6%		(212)	(45)	(167)
HIJ Washington	1,660	4%	1,298		362		22%		362	(7)	368
KLM Miami	920	2%	881		39	-49%	4%		39	(380)	420
Total for USA	9,000	22%	8,493		507		6%		507	(510)	1,017
123 London	760	2%	307		453		60%		453	(79)	532
456 Paris	880	2%	532		348		40%		348	(4)	352
789 Berlin	1,470	4%	179		1,291		88%		1,291	(42)	1,333
101112 Rome	1,366	3%	226		1,141		83%		1,141	2	1,139
Total for Europe	4,476	11%	1,244		3,232		72%		3,232	(124)	3,356
Other Export	3,150	8%	1,795		1,355		43%	3,849	(2,494)	2,474	(4,968)
Total for Other Export	3,150	8%	1,795		1,355		43%	3,849	(2,494)	2,474	(4,968)
Total for Export	16,626	41%	11,532		5,094		31%	3,849	1,245	1,840	(595)
No Customer Assigned			3,016	14,251	(17,267)			3,048	(22,350)		(7,860)
Total for No Customer Assigned			3,016	14,251	(17,267)			3,048	(22,350)		(7,860)
Total for No Customer Assigned			3,016	14,251	(17,267)			3,048	(22,350)		(7,860)
Total for For Ever LTD	40,063	100%	25,893	14,251	(81)	100%	-	8,763	(10,879)	9,802	(6,191)

Profit & Loss Statement For Ever LTD														
Grouping Name/Sector	1/17	2/17	3/17	4/17	5/17	6/	7/17	8/17	9/17	01/17	11/17	12/17	Total	
	NIS ,000	NIS ,000	NIS ,000	NIS ,000	NIS ,000	NIS ,000	NIS ,000	NIS ,000	NIS ,000	NIS ,000	NIS ,000	NIS ,000	NIS ,000	% of inc'
Sales														
Local Market	1,755	1,794	1,833	1,872	1,911	49,303	51,194	1,852	1,950	2,047	2,203	2,340	120,052	60%
Export	1,250	1,278	1,306	1,333	1,361	31,765	33,112	1,320	1,389	1,458	1,570	1,667	78,809	40%
Total Sales	3,005	3,071	3,138	3,205	3,272	81,068	84,307	3,172	3,339	3,506	3,773	4,006	198,861	100%
Cost of Sales														
Materials	1,731	1,769	1,808	1,846	1,885	49,591	51,456	1,827	1,923	2,019	2,173	5,124	123,152	62%
Personnel Costs	306	313	320	327	334	7,905	8,236	323	340	357	385	409	19,555	10%
Other Operational Costs	162	165	169	172	176	4,172	4,347	171	180	189	203	216	10,321	5%
Depreciation	38	38	39	40	41	11,295	11,336	40	42	44	47	7,560	30,558	15%
Total Cost of Sales	2,236	2,286	2,336	2,385	2,435	72,964	75,374	2,361	2,485	2,609	2,808	13,307	183,587	92%
Gross Profit	768	785	803	820	837	8,104	8,932	811	854	896	965	(9,301)	15,274	8%
Marketing and G&A														
Sales & Marketing	225	230	235	240	245	6,290	6,532	238	250	263	283	300	15,332	8%
G&A Expenses	432	442	451	461	471	11,149	11,615	456	480	504	543	576	27,579	14%
Total Marketing and G&A	657	672	686	701	716	17,439	18,147	694	730	767	825	876	42,911	22%
Operating Profit	111	114	116	119	121	(9,335)	(9,215)	117	123	130	140	(10,178)	(27,637)	-14%
Financial Expenses														
Financial Expenses	136	139	142	145	148	3,507	3,654	143	151	159	171	181	8,676	4%
Total Financial Expenses	136	139	142	145	148	3,507	3,654	143	151	159	171	181	8,676	4%
After Financial Exp	(25)	(25)	(26)	(26)	(27)	(12,842)	(12,869)	(26)	(28)	(29)	(31)	(10,359)	(36,313)	-18%
Other Income & Expenses														
Other Expenses	17	17	17	18	18	433	451	18	19	19	21	22	1,070	1%
Total Other Income & Expenses	17	17	17	18	18	433	451	18	19	19	21	22	1,070	1%
Net Profit (Loss)	(41)	(42)	(43)	(44)	(45)	(13,275)	(13,320)	(44)	(46)	(48)	(52)	(10,381)	(37,383)	-19%

Act' Vs Budget The Mint								
	Act 1-8 17	Act 1-8 16	Act 1-8 17 minus Act 1-8 16	Bud 1-8	Act 8 17	Act 8 16	Act 8 17 minus Act 8 16	Bud 8
	NIS ,000	NIS ,000	difference	NIS ,000	NIS ,000	NIS ,000	difference	NIS ,000
The Mint								
Coin Department								
Design								
Local Market	614	2,315	(1,702)	984	77	77		123
Total Sales	614	2,315	(1,702)	984	77	77		123
Gross Profit	21	1,821	(1,800)	366	3	3		46
Total Marketing and G&A	168	140	28	175	21	21		22
Operating Profit	(146)	1,681	(1,828)	191	(18)	(18)		24
Forgery								
Local Market	4,255	3,550	705	4,787	530	530		596
Export	1,151	961	191	859	144	144		107
Total Sales	5,406	4,511	895	5,646	674	674		703
Gross Profit	1,632	1,362	270	1,707	203	203		212
Total Marketing and G&A	304	254	50	317	38	38		40
Operating Profit	1,328	1,108	220	1,390	166	166		173
Total for Coin Department								
Local Market	4,868	5,866	(997)	5,771	607	607		719
Export	1,151	961	191	859	144	144		107
Total Sales	6,020	6,826	(807)	6,630	750	750		825
Gross Profit	1,653	3,183	(1,530)	2,073	206	206		258
Total Marketing and G&A	472	394	78	492	59	59		61
Operating Profit	1,182	2,789	(1,608)	1,581	147	147		196
Bill Department								
Printing								
Local Market	835	696	138	1,215	104	104		151
Export	1,925	1,606	319	1,667	240	240		208
Total Sales	2,759	2,302	457	2,882	344	344		359
Gross Profit	2,092	1,745	346	1,963	261	261		244
Total Marketing and G&A	670	559	111	699	84	84		87
Operating Profit	1,422	1,186	235	1,264	177	177		157
Packing								
Local Market	21	18	4	366	3	3		46
Total Sales	21	18	4	366	3	3		46
Gross Profit	(106)	(88)	(17)	233	(13)	(13)		29
Total Marketing and G&A	128	107	21	134	16	16		17
Operating Profit	(234)	(195)	(39)	100	(29)	(29)		12
Total for Bill Department								
Local Market	856	714	142	1,581	107	107		197
Export	1,925	1,606	319	1,667	240	240		208
Total Sales	2,780	2,320	460	3,247	347	347		404
Gross Profit	1,986	1,657	329	2,196	248	248		273
Total Marketing and G&A	798	666	132	833	100	100		104
Operating Profit	1,188	991	197	1,363	148	148		170
G&A								
G&A								
Local Market	28	23	5	372	3	3		46
Total Sales	28	23	5	372	3	3		46
Gross Profit	(572)	(807)	236	(603)	(71)	(71)		(75)
Total Marketing and G&A	1,394	1,468	(74)	1,454	174	174		181
Operating Profit	(1,965)	(2,275)	310	(2,056)	(245)	(245)		(256)
Total for G&A								
Local Market	28	23	5	372	3	3		46
Total Sales	28	23	5	372	3	3		46
Gross Profit	(572)	(807)	236	(603)	(71)	(71)		(75)
Total Marketing and G&A	1,394	1,468	(74)	1,454	174	174		181
Operating Profit	(1,965)	(2,275)	310	(2,056)	(245)	(245)		(256)
Total for The Mint								
Local Market	5,752	6,603	(851)	7,724	717	717		962
Export	3,076	2,566	509	2,526	383	383		314
Total Sales	8,828	9,169	(342)	10,249	1,101	1,101		1,276
Gross Profit	3,068	4,033	(965)	3,666	382	382		456
Total Marketing and G&A	2,664	2,527	136	2,778	332	332		346
Operating Profit	404	1,506	(1,101)	888	50	50		110

Organizational Analysis of Diamonds Ind. Income and Expense Statement for period 2017

Grouping		1--	%	20-	21-	23-	2--	Gross	%	%	1	2	210	Total
		Total	of	Materials	Personne	Other	Total	Profit	of	of	Trans	Karat	Hours	Sales per
Cost CenterSector		Sales	Total		Costs	Operatio	Cost of		Total	Rev'	(Sale t)	(Sale k)	(Salaries)	Karat (Sale k)
00003	Size 1	(0)	-					(0)	-1%	100%				
00101	Size 2	1,755	7%	144	204	8	356	1,399		80%		310	164	5,660
00102	Size 3	3,600	14%	372	437	112	921	2,678		74%		400	351	8,999
00103	Size 4	1,721	7%	111	105	5	221	1,501		87%		89	85	19,340
00104	Size 5	191	1%			2	2	189		99%		7.00		27,316
00105	Size 6	1,155	4%			10	10	1,145		99%		11.00		104,972
00107	Size 7	49				(33)	(33)	82		167%		3.00		16,333
00511	Size 8			3,077			3,077	(3,077)						
	Raw Diamonds			(188)			(188)	188			8.00			
Total for Raw Diamonds		8,470	32%	3,517	746	103	4,366	4,104		48%	8.00	820	600	10,329
Total for Raw Diamonds		8,470	32%	3,517	746	103	4,366	4,104		48%	8.00	820	600	10,329
00111	Pattern a	1,083	4%			5	5	1,078		100%		7.00		154,671
00170	Pattern b	8,535	33%	958			958	7,577		89%		50		170,696
00180	Pattern c	(85)	-	1,290	217	742	2,249	(2,334)					190	
00200	Pattern d	3,426	13%	943		(17)	926	2,500		73%		45		76,133
00510	Pattern e	63		6,054			6,054	(5,991)						
00512	Pattern f			1,417			1,417	(1,417)						
00680	Pattern h	4		1,428	1,496	250	3,173	(3,170)					1,310	
	Industrial Diamonds			375			375	(375)			45			
Total for Industrial Diamonds		13,025	50%	12,466	1,713	979	15,158	(2,133)		-16%	45	102	1,500	127,700
Total for Industrial Diamonds		13,025	50%	12,466	1,713	979	15,158	(2,133)		-16%	45	102	1,500	127,700
00500	Neckales	2,599	10%	449			449	2,150		83%		80		32,493
00501	Earrings	199	1%	74			74	125		63%		15.00		13,273
00502	Rings	126		1			1	125		99%		8.00		15,749
00513	Queens	1,196	5%					1,196		100%		47		25,436
00514	Kings			166			166	(166)						
00515	Countess			6			6	(6)		-19%				
	Jewels			188			188	(188)			5.00			
Total for Jewels		4,120	16%	884			884	3,236		79%	5.00	150		27,467
Total for Jewels		4,120	16%	884			884	3,236		79%	5.00	150		27,467
Marketing	MARKETING			1,877			1,877	(1,877)						
Total for Marketing				1,877			1,877	(1,877)						
00700	Admin	200	1%	172			172	29		90%				
00701	Admin	345	1%	29			29	316		92%				
	ADMIN						3,129	(3,129)						
Total for Admin		545	2%	201			3,330	(2,784)						
00000	General					(0)	(0)	0						
00900	General			4		10	515	(515)						
00980	General	0						0		1%				
Total for General		0		4		10	514	(514)						
Total for Diamonds G&A		546	2%	2,083		10	5,722	(5,176)						
Total for Diamonds Ind.		26,161	100%	18,950	2,459	1,092	26,129	32		100%	58	1,072	2,100	24,404

Profit & Loss Statement Diamonds Ind.						
Grouping Name/Sector	NIS ,000 2017	% of Rev'	NIS ,000 2016	% of Rev'	NIS ,000 2015	% of Rev'
Sales						
Local Market 1	8,589	33%				
Local Market 2	5,748	22%	11,963	54%	8,540	54%
Total Local Market	14,338	55%	11,963	54%	8,540	54%
Export 1	1,149	4%	9,065	41%	6,680	42%
Export 2	10,675	41%	959	4%	719	5%
Total Export	11,824	45%	10,024	46%	7,399	46%
Total Sales	26,161	100%	21,987	100%	15,940	100%
Cost of Sales						
Materials Purchased	16,616	64%	13,864	63%	10,398	65%
Packaging	81	-	67	-	51	-
Inventory Change	2,253	9%	1,802	8%	1,296	8%
Total Materials	18,950	72%	15,734	72%	11,745	74%
Salaries	2,459	9%	2,052	9%	1,539	10%
Total Personnel Costs	2,459	9%	2,052	9%	1,539	10%
Utilities	812	3%	678	3%	508	3%
Maintenance	280	1%	233	1%	175	1%
Total Other Operational Costs	1,092	4%	911	4%	683	4%
Depreciation	3,629	14%	2,920	13%	2,113	13%
Total Depreciation	3,629	14%	2,920	13%	2,113	13%
Total Cost of Sales	26,129	100%	21,617	98%	16,080	101%
Gross Profit	32		370	2%	(140)	-1%
Marketing and G&A						
Marketing Salaries	348	1%	290	1%	218	1%
Advertising	3	-	2	-	2	-
Marketing	911	3%	760	3%	570	4%
Overseas Marketing	3	-	2	-	2	-
Total Sales & Marketing	1,265	5%	1,056	5%	792	5%
G&A Salaries	2,002	8%	1,670	8%	1,253	8%
Insurance	1,016	4%	848	4%	636	4%
Other Expenses	286	1%	238	1%	179	1%
Total G&A Expenses	3,304	13%	2,757	13%	2,067	13%
Total Marketing and G&A	4,569	17%	3,812	17%	2,859	18%
Operating Profit	(4,537)	-17%	(3,442)	-16%	(2,999)	-19%
Financial Expenses						
Financing	105	-	87	-	65	-
Total Financial Expenses	105	-	87	-	65	-
Total Financial Expenses	105	-	87	-	65	-
After Financial Exp	(4,642)	-18%	(3,529)	-16%	(3,065)	-19%
Other Income & Expenses						
Other Expenses	54	-	45	-	34	-
Total Other Expenses	54	-	45	-	34	-
Total Other Income & Expenses	54	-	45	-	34	-
Net Profit (Loss)	(4,696)	-18%	(3,575)	-16%	(3,099)	-19%

Profit & Loss Statement Diamonds Ind. year 2017						2016
Grouping Name/Sector	Raw Diamond s	Industrial Diamonds	Jewels	Diamonds G&A	Total NIS ,000	Total NIS ,000
Sales						
Local Market	8,470	1,518	3,379	971	14,338	11,963
Export		11,508	741	(425)	11,824	10,024
Total Sales	8,470	13,025	4,120	546	26,161	21,987
Percent of Total Total Sales	32%	50%	16%	2%	100%	84%
Cost of Sales						
Materials	3,517	12,466	884	2,083	18,950	15,734
Personnel Costs	746	1,713			2,459	2,052
Other Operational Costs	103	979		10	1,092	911
Depreciation				3,629	3,629	2,920
Total Cost of Sales	4,366	15,158	884	5,722	26,129	21,617
Gross Profit	4,104	(2,133)	3,236	(5,176)	32	370
Percent of Rev'	48%	-16%	79%			2%
Marketing and G&A						
Sales & Marketing		625	64	576	1,265	1,056
G&A Expenses	919	836	432	1,116	3,304	2,757
Operating Profit	3,185	(3,594)	2,740	(6,868)	(4,537)	(3,442)
Financial Expenses						
Financial Expenses		2		103	105	87
After Financial Exp	3,185	(3,596)	2,740	(6,971)	(4,642)	(3,529)
Other Income & Expenses						
Total Other Income & Expenses	1	53			54	45
Net Profit (Loss)	3,184	(3,649)	2,740	(6,971)	(4,696)	(3,575)
Quantitative data						
Trans (Sale t)	8.00	45	5.00		58	67
Karat (Sale k)	820	102	150		1,072	1,091
Hours (Salaries)	600	1,500			2,100	2,100
Index Numbers						
Karat (Sale k) per Trans (Sale t)	103	2.27	30		18.48	16.28
Total Sales per Karat (Sale k)	10,329	127,700	27,467		24,404	20,153
Personnel Costs per Hours (Salaries)	1,243	1,142			1,171	977
Hours (Salaries) per Karat (Sale k)	0.73	14.71			1.96	1.92

Analysis of Materials Used

29/04/2018

Period Cost Center/Sector	NIS ,000			Percent of Total		
	2017	2016	2015	2017	2016	2015
Design	213	171	124	1%	1%	1%
Forgery	5,462	4,549	3,405	21%	21%	21%
Minting	(250)	(200)	(144)	-1%	-1%	-1%
Total for Coin Department	5,424	4,520	3,385	21%	21%	20%
Graphics	375	300	216	1%	1%	1%
Printing	603	503	587	2%	2%	4%
Packing	200	167	125	1%	1%	1%
Total for Bill Department	1,178	970	928	5%	4%	6%
G&A	341	804	543	1%	4%	3%
Total for G&A	341	804	543	1%	4%	3%
Total for The Mint	6,943	6,294	4,857	27%	29%	29%
Raw Diamonds	3,517	2,941	2,211	14%	13%	13%
Total for Raw Diamonds	3,517	2,941	2,211	14%	13%	13%
Industrial Diamonds	12,466	10,389	7,782	48%	47%	47%
Total for Industrial Diamonds	12,466	10,389	7,782	48%	47%	47%
Jewels	884	731	544	3%	3%	3%
Total for Jewels	884	731	544	3%	3%	3%
Marketing	1,877	1,502	1,080	7%	7%	7%
Admin	201	168	126	1%	1%	1%
General	4	4	3			
Total for Diamonds G&A	2,083	1,673	1,208	8%	8%	7%
Total for Diamonds Ind.	18,950	15,734	11,745	73%	71%	71%
Total for For Ever LTD	25,893	22,028	16,601	100%	100%	100%

Organizational Analysis

Comparison of Revenue and Balances

29/04/2018

Grouping Cost Center\Sector		Sales			Gross Profit			Operating Profit		
		2017	2016	2015	2017	2016	2015	2017	2016	2015
	Design	967	3,646	929	(154)	2,718	237	(418)	2,498	72
	Forgery	8,513	7,103	5,328	2,320	1,944	1,464	1,841	1,545	1,165
	Minting				250	200	144	250	200	144
	Total for Coin Department	9,480	10,750	6,256	2,416	4,862	1,845	1,673	4,243	1,381
	Graphics				(375)	(300)	(216)	(375)	(300)	(216)
	Printing	4,345	3,626	2,719	3,294	2,749	1,852	2,239	1,868	1,191
	Packing	34	28	345	(166)	(139)	220	(368)	(307)	94
	Total for Bill Department	4,379	3,654	3,064	2,752	2,310	1,855	1,495	1,261	1,069
	G&A	43	36	351	(5,281)	(4,776)	(3,089)	(7,476)	(7,087)	(4,463)
	Total for G&A	43	36	351	(5,281)	(4,776)	(3,089)	(7,476)	(7,087)	(4,463)
	Total for The Mint	13,902	14,440	9,672	(112)	2,396	612	(4,307)	(1,584)	(2,013)
	Raw Diamonds	8,470	7,067	5,840	4,104	3,418	3,099	3,185	2,651	2,524
	Total for Raw Diamonds	8,470	7,067	5,840	4,104	3,418	3,099	3,185	2,651	2,524
	Industrial Diamonds	13,025	10,867	8,151	(2,133)	(1,768)	(1,316)	(3,594)	(2,988)	(2,230)
	Total for Industrial Diamonds	13,025	10,867	8,151	(2,133)	(1,768)	(1,316)	(3,594)	(2,988)	(2,230)
	Jewels	4,120	3,438	2,254	3,236	2,707	1,711	2,740	2,293	1,400
	Total for Jewels	4,120	3,438	2,254	3,236	2,707	1,711	2,740	2,293	1,400
	Marketing				(1,877)	(1,502)	(1,080)	(1,877)	(1,502)	(1,080)
	Admin	545	455	17	(2,784)	(2,216)	(1,908)	(2,786)	(2,217)	(1,909)
	General	0	160	(324)	(514)	(269)	(646)	(2,204)	(1,679)	(1,704)
	Total for Diamonds G&A	546	615	(306)	(5,176)	(3,986)	(3,634)	(6,868)	(5,398)	(4,693)
	Total for Diamonds Ind.	26,161	21,987	15,940	32	370	(140)	(4,537)	(3,442)	(2,999)
	Total for For Ever LTD	40,063	36,427	25,611	(81)	2,766	471	(8,844)	(5,026)	(5,013)

PL/Cash Flow For Ever LTD year 2017			
Grouping Name/Sector	The Mint	Diamonds Ind.	Total NIS ,000
Cost of Sales			
Gross Profit	(112)	32	(81)
Percent of Total Gross Profit	140%	-40%	100%
Percent of Rev'	-1%		-
Marketing and G&A			
Sales & Marketing	1,737	1,265	3,002
G&A Expenses	2,458	3,304	5,761
Operating Profit	(4,307)	(4,537)	(8,844)
Percent of Total Operating Profit	49%	51%	100%
Financial Expenses			
Financial Expenses	1,708	105	1,812
After Financial Exp	(6,015)	(4,642)	(10,656)
Percent of Total After Financial Exp	56%	44%	100%
Other Income & Expenses			
Total Other Income & Expenses	168	54	222
Net Profit (Loss)	(6,183)	(4,696)	(10,879)
Percent of Total Net Profit (Loss)	57%	43%	100%
Percent of Rev'	-44%	-18%	-27%
C F from Operating Activities			
Depreciation (back)	(4,381)	(3,129)	(7,510)
Inventory	(763)	(2,253)	(3,016)
Receivables	4,414	5,388	9,802
Suppliers	(580)	(3,384)	(3,964)
Total C F from Operating Activities	(1,311)	(3,378)	(4,688)
Operating Cash Flow	(4,873)	(1,318)	(6,191)
C F for Investment			
Fixed Assets	252	342	594
Investment in Equity	(198)	839	641
	(4,927)	(2,499)	(7,426)
C F from Financing			
Loans	(5,588)	(611)	(6,199)
Cash Flow	662	(1,888)	(1,227)
Cash & Banks			
Cash	342	1,396	1,737
Banks	318	(3,284)	(2,966)
Balance=0	2	0	2

PL/Cash Flow For Ever LTD								
Grouping Name/Sector	2017		2016		2017 minus 2016		2015	
	NIS ,000	% of inc'	NIS ,000	% of inc'	difference	% difference	NIS ,000	% of inc'
Sales								
Local Market	23,396	58%	22,361	61%	1,034	5%	15,829	62%
Export	16,667	42%	14,066	39%	2,602	18%	9,782	38%
Total Sales	40,063	100%	36,427	100%	3,636	10%	25,611	100%
Cost of Sales								
Materials	25,893	65%	22,028	60%	3,865	18%	16,601	65%
Personnel Costs	4,085	10%	3,409	9%	676	20%	2,556	10%
Other Operational Costs	2,156	5%	1,799	5%	357	20%	1,349	5%
Depreciation	8,010	20%	6,425	18%	1,585	25%	4,633	18%
Total Cost of Sales	40,144	100%	33,661	92%	6,483	19%	25,140	98%
Gross Profit	(81)	-	2,766	8%	(2,847)	-103%	471	2%
Marketing and G&A								
Sales & Marketing	3,002	7%	2,985	8%	17	1%	1,879	7%
G&A Expenses	5,761	14%	4,807	13%	954	20%	3,605	14%
Total Marketing and G&A	8,763	22%	7,792	21%	971	12%	5,484	21%
Operating Profit	(8,844)	-22%	(5,026)	-14%	(3,818)	76%	(5,013)	-20%
Financial Expenses								
Financial Expenses	1,812	5%	1,512	4%	300	20%	1,134	4%
Total Financial Expenses	1,812	5%	1,512	4%	300	20%	1,134	4%
After Financial Exp	(10,656)	-27%	(6,538)	-18%	(4,118)	63%	(6,147)	-24%
Other Income & Expenses								
Other Expenses	222	1%	186	1%	37	20%	142	1%
Total Other Income & Expenses	222	1%	186	1%	37	20%	142	1%
Net Profit (Loss)	(10,879)	-27%	(6,724)	-18%	(4,155)	62%	(6,289)	-25%
C F from Operating Activities								
Depreciation (back)	(7,510)	-19%	(6,008)	-16%	(1,502)	25%	(4,320)	-17%
Inventory	(3,016)	-8%	(2,420)	-7%	(596)	25%	(1,745)	-7%
Receivables	9,802	24%	8,179	22%	1,623	20%	6,134	24%
Suppliers	(3,964)	-10%	(2,508)	-7%	(1,456)	58%	(2,481)	-10%
Total C F from Operating Activities	(4,688)	-12%	(2,757)	-8%	(1,932)	70%	(2,412)	-9%
Operating Cash Flow	(6,191)	-15%	(3,967)	-11%	(2,223)	56%	(3,877)	-15%
C F for Investment								
Fixed Assets	594	1%	1,230	3%	(636)	-52%	773	3%
Investment in Equity	641	2%			641			
Total C F for Investment	1,235	3%	1,230	3%	5	43%	773	3%
	(7,426)	-19%	(5,198)	-14%	(2,228)	43%	(4,650)	-18%
C F from Financing								
Loans	(6,199)	-15%	(5,172)	-14%	(1,027)	20%	(3,879)	-15%
Equity								
Total C F from Financing	(6,199)	-15%	(5,172)	-14%	(1,027)	20%	(3,879)	-15%
Cash Flow	(1,227)	-3%	(25)	-	(1,201)	-	(770)	-3%
Cash & Banks								
Cash	1,737	4%	1,289	4%	448	35%	1,087	4%
Banks	(2,966)	-7%	(1,315)	-4%	(1,651)	126%	(1,856)	-7%
Total Cash & Banks	(1,229)	-3%	(25)	-	(1,203)	-	(769)	-3%
Balance=0	2	-	(0)	-	2	-	(1)	-

Profit & Loss Statement For Ever LTD						
Grouping Name/Sector	NIS ,000 2017	% of Rev'	NIS ,000 2016	% of Rev'	NIS ,000 2015	% of Rev'
Sales	40,063	100%	36,427	100%	25,611	100%
Cost of Sales	40,144	100%	33,661	92%	25,140	98%
Gross Profit	(81)	-	2,766	8%	471	2%
Marketing and G&A	8,763	22%	7,792	21%	5,484	21%
Operating Profit	(8,844)	-22%	(5,026)	-14%	(5,013)	-20%
Financial Expenses	1,812	5%	1,512	4%	1,134	4%
After Financial Exp	(10,656)	-27%	(6,538)	-18%	(6,147)	-24%
Other Income & Expenses	222	1%	186	1%	142	1%
Net Profit (Loss)	(10,879)	-27%	(6,724)	-18%	(6,289)	-25%